**INTEREST RATES MARKET NOTICE**

**Date: 17 February 2021**

**Subject:** New Financial Instrument Listing

***(LETSHEGO HOLDINGS LIMITED –“LHL30”)***

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The JSE Limited has granted a listing to **LETSHEGO HOLDINGS LIMITED** on Interest Rate Market with effect from 19 February 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LHL30

**Nominal Issued** R 385,000,000.00

**Issue Price** 100%

**Coupon** 8.142% (3 Month JIBAR as at 16 Feb 2021 of 3.642% plus 450bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 May 2021

**Books Close Date** 09 May 2021

**Interest Payment Date(s)** 19 May 2021

**Last Day to Register** by 17:00 on 08 May 2021

**Issue Date** 19 February 2021

**Date Convention** Modified Following

**Interest Commencement Date** 19 February 2021

**First Interest Payment Date** 19 May 2021

**ISIN No.** ZAG000174186

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/LHL30%20PricingSupplement1902.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/LHL30%20PricingSupplement1902.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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